

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

**FORM 8-K**

CURRENT REPORT

Pursuant to Section 13 or 15(d)  
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **November 4, 2003**

**FORMFACTOR, INC.**

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(Exact name of Registrant as specified in its charter)

Delaware

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(State or other jurisdiction of incorporation)

000-50307

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(Commission  
File Number)

13-3711155

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(IRS Employer  
Identification No.)

2140 Research Drive, Livermore, CA

94550

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(Address of principal executive offices)

(Zip Code)

(925) 294-4300

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(Registrant's telephone number, including area code)

NOT APPLICABLE

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(Former name or former address, if changed since last report)

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**Item 5: Other Events.**

On November 4, 2003, FormFactor, Inc., a Delaware corporation, issued a press release announcing that it has priced the public follow-on offering of secondary and primary shares of its common stock. A copy of the press release is furnished as Exhibit 99.01 to this report.

**Item 7: Financial Statements and Exhibits.**

(c) Exhibits.

Exhibit Number	Exhibit Title or Description
99.01	Press Release dated November 4, 2003.

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FORMFACTOR, INC.

Date: November 4, 2003

By: /s/ Jens Meyerhoff

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Jens Meyerhoff, Senior Vice President of Operations  
and Chief Financial Officer

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**EXHIBIT INDEX**

<b>Exhibit Number</b>	<b>Exhibit Title or Description</b>
99.01	Press Release dated November 4, 2003.



**News Release**

**Contacts:**

FormFactor, Inc.  
Jens Meyerhoff  
Chief Financial Officer and  
Senior Vice President of Operations  
(925) 456-3911

FOR IMMEDIATE RELEASE

**FormFactor, Inc. Prices Follow-On Public Offering**

**LIVERMORE, CA — November 4, 2003** — FormFactor, Inc. (Nasdaq: FORM) announced today that it has priced the follow-on public offering of its common stock at a price of \$26 per share. The offering consists of 5 million shares, of which 3,500,134 are secondary shares offered by existing stockholders and employees, and 1,499,866 are primary shares offered by the Company. The Company has granted the underwriters the right to purchase from the Company up to an additional 750,000 shares to cover over-allotments, if any.

Morgan Stanley is serving as sole bookrunner for the offering, with Goldman, Sachs & Co. serving as co-managing underwriter.

A registration statement relating to these securities has been filed with the U.S. Securities and Exchange Commission (SEC) and has been declared effective. This news release shall not constitute an offer to sell or the solicitation of any offer to buy nor shall there be any sale of these securities in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful prior to the registration or qualification under the securities laws of any such state or jurisdiction.

A final prospectus relating to the offering may be obtained from Morgan Stanley's prospectus department at 1585 Broadway, New York, NY 10036, (212) 761-6775.

**About FormFactor:**

FormFactor, Inc. (Nasdaq: FORM) is an industry leader in the design, development, manufacture, sale and support of precision, high-performance advanced semiconductor wafer probe cards. The company's products are based on its proprietary MicroSpring interconnect technology and proprietary design processes, which enable FormFactor to produce wafer probe cards for test applications that require reliability, speed, precision and signal integrity. FormFactor is headquartered in Livermore, California. For more information, visit the company's Web site at [www.formfactor.com](http://www.formfactor.com).

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